



Rodney W. SOWARDS

CPA, CFF, CGMA *

Managing Principal,
Executive Director

CONTACT

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ABOUT

Mr. Sowards has over 35 years of experience in consulting with clients on a variety of managerial and dispute resolution matters. His litigation support practice focuses primarily on financial, accounting, and economic damage evaluations of complex commercial litigation disputes. The types of matters for which Mr. Sowards has been retained to provide expert services include: accounting malpractice, breach of contract disputes, breach of fiduciary duty, business interruption, director and officer liability, intellectual property disputes, securities and commodities fraud, and white collar fraud and embezzlement investigations.

Industries encompassed by Mr. Sowards' expertise in commercial litigation disputes include the following:

- Communications
- Computer Hardware/Software
- Energy
- Insurance
- Health Care
- Manufacturing
- Transportation
- Real Estate
- Construction
- Entertainment

*SOCOTEC is not a CPA firm.

PROFESSIONAL EXPERIENCE

20 YEARS WITH FIRM | 35+ YEARS IN INDUSTRY

SOCOTEC

2022 – Present | Managing Principal, Executive Director
2002 – 2021 | Vice President (formerly Veritas Advisory Group, Inc.)

NAVIGANT CONSULTING

1999 – 2002 | Principal

THE BARRINGTON CONSULTING GROUP

1990 – 1999 | Principal

PETERSON & COMPANY CONSULTING

1986 – 1990 | Executive Consultant, Senior Consultant, Staff Consultant

MERRILL LYNCH, PIERCE, FENNER & SMITH

1985 – 1985 | Summer Internship

QUALIFICATIONS

EDUCATION

- Bachelor of Business Administration – Finance with high honors – University of Texas at Austin – 1986
- Graduated Level Accounting Courses – University of Texas at Dallas – 1996 – 1997
- Continuing Professional Education
 - Numerous in-house and outside sponsored seminars, conferences, and training sessions on:
 - Financial modeling techniques
 - Financial statement analysis
 - Statistical analysis
 - Capitalization and discount rate

ACCREDITATION AND PROFESSIONAL ORGANIZATION

- Certified Public Accountant in the State of Texas
- Certified in Financial Forensics
- Chartered Global Management Accountant
- American Institute of Certified Public Accountants
- Association of Certified Fraud Examiners

PRACTICE AREAS

- Alter Ego
- Bankruptcy
- Breach of Duty
- Business Interruption
- Construction
- Intellectual Property
- Lost Wages
- Mergers & Acquisitions
- Oil & Gas
- Real Estate
- Securities
- Valuation

TESTIMONY FORUMS & VENUES

- State & Federal Courts
- American Arbitration Association (AAA)

